



Ohio Municipal League

Our Cities and Villages ★ Bringing Ohio to Life

**ANNUAL MUNICIPAL INCOME TAX SEMINAR
MARRIOTT NORTHWEST, DUBLIN**

TENTATIVE AGENDA

Wednesday, July 6, 2016

10:00 am – 1:00 pm

REGISTRATION

1:00 – 1:45 pm

LEGISLATIVE UPDATE

Kent Scarrett, Executive Director, Ohio Municipal League

1:45 – 2:45 pm

**CONFIDENTIALITY, SECURITY AND STORAGE OF TAX INFORMATION,
RECORDS RETENTION**

Panelists:

Amy Arrighi, Chief Legal Counsel, RITA
Mindy Frank, Tax Administrator, Columbus
Laura Abrams, Abrams Law Firm LLC, Batavia

2:45 - 3:00 pm

BREAK

3:00 – 4:30 pm

**DRAFTING RULES AND REGULATIONS / BOARD OF TAX REVIEW / MANUAL
CREATING / CHANGING FORMS TO COMPLY WITH NEW 718**

Panelists:

Donna Busser, Assistant Law Director, Cleveland
Art Preiksa, Tax Administrator, Akron
Jim Neusser, President, Ohio Munitax LLC

4:30 – 6:30 pm

RECEPTION

Thursday, July 7, 2016

8:00 – 9:00 am

REGISTRATION / CONTINENTAL BREAKFAST

8:50 – 9:00 am

WELCOME

GENERAL SESSION

9:00 – 10:30 am

**OFFSETS, NOL AND OFFSETS, ORDINANCE LANGUAGE FOR CALCULATING
CREDITS BASED ON OFFSETS AND NOL**

Panelists:

Dennis Bernaciak, Cleveland Branch Manager, Central Collection Agency

Robert Meaker, Chief of Tax Operations, RITA
Kevin Robison, Asst. Tax Administrator, Columbus

10:30 – 10:45 am

BREAK

10:45 – 12:00 pm

MUNICIPAL INCOME TAX IN OHIO: LEGISLATIVE PERSPECTIVE ON THE FUTURE OF MUNICIPAL INCOME TAX

Moderator:

Mike Ryba, OML Tax Committee Chair, Chief of Audit, Central Collection Agency

Guest:

Senator Bob Peterson, (R-Sabina)

Guest:

Representative Gary Scherer, (R-Circleville)

Guest:

Representative Jack Cera, (D-Bellaire)

12:30 – 1:45

LUNCHEON

1:00 – 1:45 pm

Keynote Speaker: *Auditor Dave Yost*

2:00 – 3:15 pm

CORRESPONDENCE TO TAXPAYERS, ASSESSMENTS, RIGHT TO APPEAL

Panelists:

Linda Merker, Tax Administrator, Oakwood

Amy Arrighi, Chief Legal Counsel, RITA

Robert Wright, Tax Administrator, Bowling Green

Patty Busam, Tax Administrator, Mariemont

3:15 – 3:30 pm

BREAK

3:30 – 5:00 pm

OCCASIONAL ENTRANT PROVISIONS

Panelists:

Tina Timberman, Tax Administrator, Athens

Michelle Jordan, Dayton Branch Manager, Central Collection Agency

Ronni Showalter, Tax Administrator, Troy

Linda Collins, Tax Administrator, Sharonville

5:30 pm

RECEPTION

6:30 pm

DINNER

Entertainment provided by: DJ. John Curry of Shamrock Sounds of Dublin

Friday, July 8, 2016

8:00 – 9:00 am

CONTINENTAL BREAKFAST

9:00 – 10:00 am

ESTIMATED TAX CHANGES, WITHHOLDING TAX CHANGES, HOW TO ADMINISTER THE CHANGES

Panelists:

Mike Ryba, OML Tax Committee Chair, Chief of Audit, Central Collection Agency

Shelley Goodrich, Tax Administrator, Cuyahoga Falls

Amanda Wyerick, Tax Administrator, Fort Recovery

Patti Chittock, Tax Administrator, Lakewood

10:00 – 10:15 am

BREAK

10:15 – 11:15 am

OHIO ETHICS AND MUNICIPAL INCOME TAX

Speaker:

Susan Willeke, Education Coordinator, Ohio Ethics Commission

11:15 am

LUNCHEON

11:45 – 12:45 pm

**HB5 NET OPERATING LOSS REVIEW COMMITTEE METHODOLOGY
REQUEST**

Speaker(s):

Matthew Dodovich, Attorney, Ohio Department of Taxation

Gregory Siegfried, Tax Analysis Administrator, Ohio Department of Taxation

CPE Credits = 14.5

Wednesday = 3.0

Thursday = 7.5

Friday = 4.0

Names that are NOT in bold are still waiting Confirmation